

Time/Location	Agenda
7:30 – 7:50 am Rm 1900	Check-in and Continental Breakfast (<i>facility doors aren't open earlier</i>) Questions? Call Kim: (707) 450-9790, Kristina (505) 463-2767 or Soleille (505) 331-5243
8:00 – 9:45 am Whale/Dolphin (Rm 1500/1550)	Project ECHO® Overview and Discussion (Sanjeev Arora, MD) pg. 15 of e-book Objectives: Upon completion of this training, the participant will be able to... <ul style="list-style-type: none"> Identify the mission and vision of Project ECHO® Identify the four points of the ECHO® Model Discuss the impact of Project ECHO® on provider self-efficacy Conceptualize how Project ECHO® might amplify their impact
9:45 – 10:00 am	Break
10:00 – 10:35 am Whale/Dolphin	"Next Steps": Secrets of Success (Erika Harding, MA) pg. 54 of e-book Objectives: Upon completion of this session, the participant will be able to... <ul style="list-style-type: none"> Outline basic steps and requirements for replicating ECHO Understand ECHO implementation best practices.
10:35 – 11:10 am Whale/Dolphin	Information Technology Overview (Jonathan Wolfe, PhD) pg. 72 of e-book Objectives: Upon completion of this session, the participant will be able to... <ul style="list-style-type: none"> Understand the equipment required for videoconferencing technology Understand the technology needed to securely and effectively run a TeleECHO Clinic Learn about the roadmap for the ECHO System, our future technology platform
11:10 – 11:30 am Whale/Dolphin	Evaluation Overview (Charrissa Lin, PhD) pg. 85 of e-book Objectives: Upon completion of this session, the participant will be able to... <ul style="list-style-type: none"> Understand the importance of evaluation in the ECHO model Review methods, tools, practices that have been used to evaluate ECHO Review learning methodologies underlying the ECHO model
11:30 – 11:50 pm	Break to Serve Lunch
12:00 – 1:00 pm Whale/Dolphin (Zoom to Submarine)	Endocrinology TeleECHO Clinic (<i>facilitated by</i> Matt Bouchonville, MD) pg. 93 of e-book Participants are asked to attend an actual TeleECHO Clinic to observe how the ECHO® Model works in practice, and to observe and evaluate the process of co-management and clinical mentoring within the ECHO® model framework. (<i>Commentator:</i> Miriam Komaromy, MD)
1:00 – 1:30 pm Whale/Dolphin	ECHO Outcomes (Sanjeev Arora, MD) pg. 96 of e-book Objectives: Upon completion of this session, the participant will be able to... <ul style="list-style-type: none"> Conceptualize how an ECHO® initiative would be evaluated in terms of patient outcomes and research.
1:30 – 1:45 pm	Break
1:45 – 2:45 pm Whale/Dolphin 5900 1900	BREAK-OUT SESSIONS - Q&A with Project ECHO <ul style="list-style-type: none"> Financing ECHO & Logistical Questions (Erika Harding, MA) pg. 111 of e-book Community Healthcare Worker (CHW) Training Programs (CHW Team) pg. 118 of e-book ECHO Care / ECHO Access (Andrea Zurawski, RN) pg. 132 of e-book
2:45 – 3:00 pm	Break
3:00 – 4:00 pm Whale/Dolphin	Hepatitis C Community TeleECHO Clinic (<i>facilitated by</i> Sanjeev Arora, MD) pg. 142 of e-book Participants are asked to attend an actual TeleECHO Clinic to observe how the ECHO® Model works in practice, and to observe and evaluate the process of co-management and clinical mentoring within the ECHO® model framework.
4:00 – 5:00 pm Whale/Dolphin	Snapshots: Introduction to unique ECHO Programs, such as: pg. 145 of e-book <ul style="list-style-type: none"> HIV/AIDS, Endocrinology, Bone Health, Primary Care, Epilepsy, etc. Nurse Practitioner, Prison Peer Education Program, CDC Collaborations, etc. Other certification initiatives: Buprenorphine, etc.
5:00 – 5:15 pm Whale/Dolphin	Wrap Up & Evaluation: Complete Surveys (Erika Harding, MA)
5:30 – 7:30 pm	Dinner at Indian Pueblo Cultural Center (2401 12 th St NW, Albuquerque, NM 87104) N on University, then left on Menaul. Follow for 3 miles, then turn left onto 12 th St. Turn right into parking lot.

Thursday

Time	Room	Activity
7:30 – 7:50	5900 Hallway	Continental Breakfast (<i>facility doors aren't open earlier</i>)
8:00 – 8:20	Front Steps	Group Picture
8:20 – 8:40	5900	Welcome to MetaECHO™ and Box Overview (Felipe Amaral, MA) p. 4 of e-book Objectives: <ul style="list-style-type: none"> Understand the term MetaECHO and its iterations: community, conference, newsletter, monthly meetings Understand Box, its purpose, and how to find resources
8:40 – 10:00	5900	Replication Step-by-Step: Budgets/Hub Staff and Experts/Spoke Recruitment/Evaluation Overview (Erika Harding, MA) p. 15 of e-book Objectives: Utilize the Replication Guide to <ul style="list-style-type: none"> Discuss needs of staffing, spoke recruitment & retention, and evaluation & budget planning Discuss curriculum & case presentation template development, while creating a method of initial and recurring training Discuss requirements & challenges of launching, sustainability, & “spreading the word”
10:00 – 10:15		BREAK
10:15 – 11:00	5900	Data Security Best Practices (Jonathan Wolfe, PhD & Ariadna Vasquez, JD) p. 42 of e-book Objectives: <ul style="list-style-type: none"> Understand how to run a secure hub Understand the tools available for safe sharing of data Discuss data-sharing agreements.
11:00 – 11:30	5900	Nuts and Bolts of Facilitation (Brian M. Shelley, MD) p. 51 of e-book Objectives: <ul style="list-style-type: none"> Identify important elements outlined in the Videoconferencing Etiquette guide that will encourage spoke participation Identify important elements outlined in the Videoconferencing Etiquette guide that can discourage spoke participation Describe the purpose and basis of a mock ECHO training Explain the rationale of the Anatomy of an ECHO
11:30 – 11:50	5900 Hallway	SERVE LUNCH and TRANSITION TO CLINIC
11:55 – 1:00	5900 (Zoom to Whale)	#1 Chronic Pain TeleECHO Clinic pg. 54 of e-book Participants are asked to attend an actual teleECHO clinic to observe the ECHO model in practice, and to observe and evaluate the process of co-management and clinical mentoring within the ECHO model framework. Utilize the teleECHO clinic fidelity scoring rubrics and other tools as you observe the clinic (these will then be utilized in the mock clinic session).
1:00 – 1:15		BREAK
1:15-2:00	5900	Fidelity to the ECHO Model (Rachelle Rochelle, MPH and Cynthia Olivas, MSN, RN) pg. 61 of e-book Objectives: <ul style="list-style-type: none"> Understand the principles of the model, and the importance of fidelity stewardship amongst their own hub members and across the metaECHO community as we scale Understand the collaborative process and expectations of your hub in ensuring fidelity

IMMERSION AGENDA

1650 University Blvd NE, Albuquerque, NM 87131



Contact Information:

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Kim Karolchyk: W (505) 925-0823, C (707) 450-9790

		to the ECHO model. <ul style="list-style-type: none"> Understand the difference between the principles and practices of the ECHO Model
2:00 – 2:30	Front Porch	Stretch Break (no special clothing required) Reed Vawter
2:30 – 4:30	Whale Spokes: Submarine R&D Lab	Mock ECHO with Practice Session (Led by Chronic Pain Team) pg. 69 of e-book Objectives: <ul style="list-style-type: none"> Describe the purpose and basis of a mock ECHO training Describe the nuts and bolts of teleECHO clinic facilitation Use the Mock ECHO Training Packet in Box.
4:30 - 5:00	Whale	End-of-Day Review

SAMPLE

IMMERSION AGENDA

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Friday

TIME	ROOM	ACTIVITY
7:30 - 7:55	5900 Hallway	Continental Breakfast (<i>facility doors aren't open earlier</i>)
8:00 – 8:15	5900	Warm-up for the day
8:15 – 9:45	5900	Role Specific Panel: TeleECHO Director, Program Manager, Clinic Coordinator, IT User Support pg. 86 of e-book Objectives: <ul style="list-style-type: none"> Provide an overview of each of the roles' duties and responsibilities Provide a deeper understanding of each role through questions and answers with the audience
9:45 – 10:00		BREAK
10:00 – 11:30	5900	Strategic Planning Group Breakouts pg. 89 of e-book Objectives: <ul style="list-style-type: none"> Have a better understanding of the process of implementing ECHO and the next steps for their organization's ECHO path. Use the Replication Guide (and Gantt Chart at end) or other Proposal Worksheets housed in Box to assist in strategic planning.
11:30 – 11:50	5900 Hallway	Lunch / Transition to Clinic
11:55 – 1:00		Choose to Attend:
	Whale	#1: Integrated Addictions & Psychiatry TeleECHO Clinic pg. 98 of e-book Participants are asked to attend an actual teleECHO clinic to observe the ECHO model in practice, and to observe and evaluate the process of co-management and clinical mentoring within the ECHO model framework. Utilize the teleECHO clinic fidelity scoring rubrics and other tools as you observe the clinic.
		#2: Independent Team Work Time
1:00 - 1:15		BREAK
1:15 – 2:45		Breakouts
	5900	#1: Curriculum & Case Presentation Template Development (Andrea Zurawski, MSN & Jessica Kirk, BSN) pg. 105 of e-book Objectives: Upon completion of this training, the participant will be able to... <ul style="list-style-type: none"> Discuss experiences with creating case presentation templates – what works, what doesn't work, how to start from nothing <ul style="list-style-type: none"> In Box, search "case presentation" for various versions Identify data collection and tracking strategies
	Dolphin	#4: Evaluation Strategies and Resources (Rebecca Monette, BA) pg. 133 of e-book Objectives: <ul style="list-style-type: none"> Review evaluation principles Analyze an evaluation plan used in one Project ECHO clinic—and apply to logic model Discuss lessons learned from your work and compare with evaluation principles
2:45 – 3:15	5900	Evaluation Surveys & Farewell

This agenda is hyperlinked to resource documents located in the Project ECHO Resource library in Box.com. When in Box, the materials can also be found by searching for the hyperlinked words. If you do not have access to Box.com, contact your RPC at echoreplication@salud.unm.edu.